

The UC Open Access Policy And Publication Management System



Things to Know

Sherri L. Barnes

Scholarly Communication Program Coordinator

X8022 – openaccess@library.ucsb.edu

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Open Access is

Scholarly materials that are available free online, with little or no copyright restrictions.

Two ways to make literature open access:

- Publishing in an open access journal
- or*
- Depositing an article in an open access repository, the UC OA Policy way

1. Scope of the UC OA Policy

- A publication agreement between Senate faculty and UC
- Articles with publication agreements signed after 7/24/13
- Expects faculty to deposit the final post peer review author's **manuscript version** of articles in eScholarship
- Waivers (opting out) and embargoes (delayed access) available

2. Rights Retained Under the Policy

UC authors retain the rights to their published articles:

- To reuse/reproduce without permission from the publisher
- To distribute, deposit in an OA repository, or post on a personal website
- To authorize others to exercise any of these rights

3. Policy Goal

- To ensure UC authors retain the rights to their work
- To facilitate wider dissemination of UC scholarship
- To provide free public access to UC research

4. Publishers Have Been Notified

- None have informed UC that they will request waivers as a blanket policy for UC
- All contacted publishers are listed on the Policy website
- Author rights will continue to be written into licensing agreements

5. It's OK to Sign Publisher Agreements*

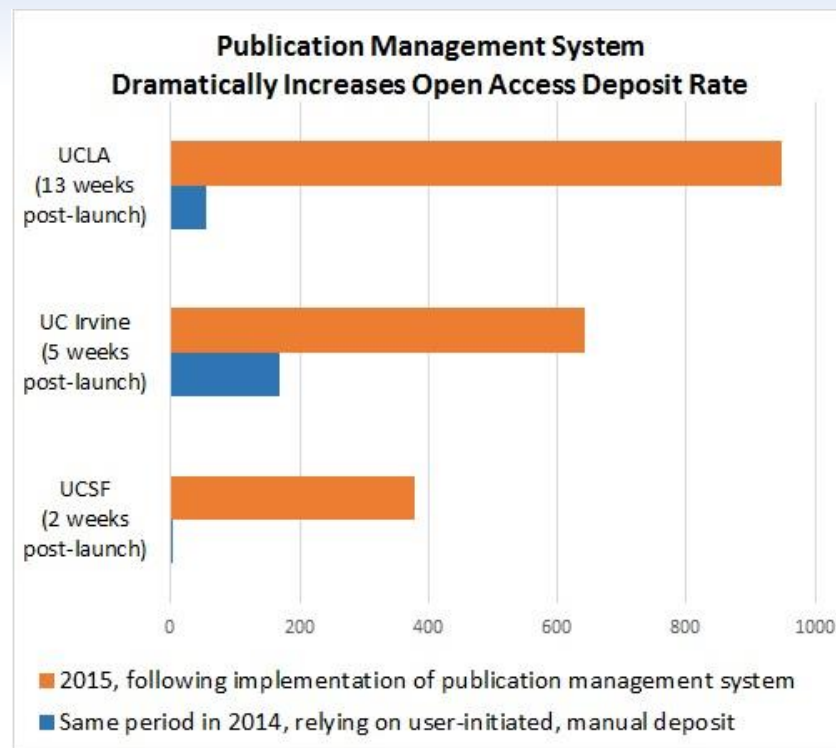
- The UC Policy prevails over publisher copyright transfer agreements (7/24/13)
- Faculty can rely on the Policy for the right to share/reuse their work as long as they don't get an official waiver

*Source: E. Priest. "Copyright and the Harvard Open Access Mandate," *Northwestern J of Technology and Intellectual Property*, 2012.

<http://scholarlycommons.law.northwestern.edu/njtip/vol10/iss7/1/>

6. UC Publication Management System Makes it Easy

- Automated harvesting of UC authored publications
- Manual upload of publication information
- Manage all your publications in one place
- Journal rankings and citation counts
- Altmetrics: share, tweets, news outlets' coverage
- Generate a full or custom CV
- Sort publications by date, title, type



7. UCSB Launched Publication Management System September 1, 2015

Dear Author,

The University of California Publication Management System has located publications that appear to be authored or co-authored by you:

3

new publications are awaiting your verification

10

publications are covered by the UC Open Access (OA) Policy

Uploaded publications will appear in eScholarship, UC's OA repository, for online discoverability.

7

previously located publications are also awaiting your verification

VERIFY YOUR PUBLICATIONS

<http://oapolicy.universityofcalifornia.edu/>

- Emails Sent: 878
- Unique Logins: 187 (21%)
- Total Logins: 431
- Failed Logins: 0
- Items Claimed: 3,576
- Items Rejected: 821
- Items Deposited (Total): 114
- Items Deposited (Document only): 93
- Items Deposited (OA URL only): 1
- Items Deposited (Document and OA URL): 1
- Incomplete Deposits: 6

8. Publication Management System Homepage

The screenshot shows the UCSB Publication Management System homepage for Dr. Patricia Cohen. The browser address bar displays <https://oapolicy.universityofcalifornia.edu/default.html>. The page features a navigation bar with tabs: Home, Profile & CV, Elements, Reporting, and Explore. The main content area is titled "Welcome Dr Patricia Cohen" and includes several sections:

- Navigation:** Profile, Elements, Publications, Create Links, Reporting, Explore, System Admin.
- My Actions:** Claim or reject 34 authored publications.
- My Publications:**

	Author
Journal articles	0 / 33
See more	0 / 1
TOTAL	0 / 34
- My Search Settings:**
 - Default search terms
 - Name variants: "Cohen PC"
 - Addresses: "University of California" OR "Univ Calif"
 - Start date: [none]
 - Keywords: [none]
 - Journals: [none]
- Other Tools:** Reset (clear) Patricia Cohen's pending publications.
- My Data Sources:**

Online data sources	Last search
arXiv	7 days ago
CiNii EN	7 days ago
CiNii JP	7 days ago
CrossRef - supplementary search	
DBLP	7 days ago
Europe PubMed Central - supplementary search	
figshare	- not searched
ORCID	- not searched
PubMed	21 days ago
RePEc	7 days ago
Scopus	6 days ago
Web of Science (Lite)	7 days ago

A "Need Assistance?" button is visible on the right side of the page. The bottom of the screenshot shows a Windows taskbar with various application icons and a system clock indicating 9:58 AM on 9/29/2015.

<https://oapolicy.universityofcalifornia.edu/>

8A. Not All Publication Info Will Be Located

The screenshot displays the 'My publications' interface on the UCSB OAPOLICY website. The top navigation bar includes links for 'Home', 'Profile & CV', 'Elements', 'Reporting', and 'Explore'. The 'My publications' section has a sidebar with filters for 'Relationship type' (Author of), 'Title', 'Journal', 'Reporting date from', 'Reporting date to', 'Publication type' (no filter), 'SHERPA RoMEO colour' (no filter), and 'Repository status' (no filter). The main content area shows a list of publications, including 'The anti-marriage theory of thomas and mary gove nichols: A radical critique of monogamy in the 1850s' and 'Heaven's Bride: The Unprintable Life of Ida C. Craddock, American Mystic, Scholar, Sexologist, Martyr, and Madwoman'. The page also features a 'Pending (34)' status and a 'Need Assistance?' sidebar.

9. Deposited Articles Will Appear in eScholarship

The screenshot shows the eScholarship website. At the top left is the eScholarship logo, a blue circular pattern of dots, followed by the text "eScholarship University of California". To the right, a description states: "eScholarship provides Open-Access scholarly publishing services to the University of California and delivers a dynamic research platform to scholars worldwide. Powered by the California Digital Library." Further right are links for "My Account" and "My Saved Items (0)", and a search bar with the placeholder "Search publications..." and a "GO" button.

Below the header is a navigation bar with four links: "About eScholarship", "Deposit/Publish", "Browse Content", and "Help".

The main content area features a large banner on the left with the text "UC Faculty Adopt Open Access Policy" and "Charting a new direction in scholarly communication", with a "» Learn more" button. The background of the banner is a colorful, abstract image of a compass rose.

On the right side of the main content area, there is a section titled "UC OPEN ACCESS POLICY" with a "Learn more" link and three buttons: "DEPOSIT", "WAIVER", and "FAQ". Below this is a section titled "Popular Research This Month" with a list of five items:

1. How Languages are Learned
2. An Introduction To Green Marketing
3. Decision-Making and Turn Alternation in ...
4. Background Paper on E-cigarettes (Electr...
5. Library Terms That Users Understand

Below the list is a link "» SEE MORE".

At the bottom of the main content area is a section titled "Manage Your Publications" with five sub-sections:









- Books**: Publish online. Print on demand.
- Journals**: Peer review and MS management made simple.
- Working Papers**: Share your research before it gets stale (or scooped).
- Previously Published Works**: Open your publications to the world.
- Conferences**: Plan your meeting. Publish the results.

On the right side of the bottom section is a box titled "eScholarship by the Numbers" with the following statistics:

Views Since 2002:	22,998,450
Publications:	75,505
Research Units:	338
Journals:	69

At the very bottom of the page is a footer with the text "Powered by The California Digital Library" and links for "Terms and Conditions", "Privacy Policy", "Help", and "Contact Us". It also includes the copyright notice "© 2012 The Regents of The University of California" and social media icons for Twitter and Facebook.

10. The UC Office of Scholarly Communication (uc-oa.info)

 Deposit your work Upload a copy of your article or provide a link to an open access version.	 Get a Waiver/Embargo If your publisher has mentioned UC's institutional open access policy and requested a waiver or embargo form, get it here.	 Policy FAQ Get quick answers and see a flow chart of how to comply with the policy.
 Implementation Plan Learn about the publication management system being developed to make it as easy as possible for faculty to share their publications.	 Policy History Find older revisions of the policy, press releases, and related documents.	 Policy Text Read the full text of the policy as adopted by the UC Academic Senate on July 24, 2013.
 Publishers Contacted UC has contacted hundreds of publishers. See which ones are complying with UC's policy and which ones are requesting that authors opt out.	 OA Policy Contacts See who you can talk to on your campus or in the Office of Scholarly Communication if you have more questions.	 Get the Word Out Get reusable graphics to share on your website.

UCSB assistance and inquires:
openaccess@library.ucsb.edu

CDL assistance and inquires:
osc@ucop.edu